

Indianapolis TMS

Intake Information Sheet

"How did you hear about Indianapolis TMS?" _____ Direct Referral: Yes or No

Client Name: _____ DOB: _____ Age: _____

Male / Female Marital Status: _____ Email address: _____

Address: _____ City: _____ State: _____ Zip: _____

(H) _____ (C) _____ (W) _____

Client SS#: _____ - _____ - _____ Employer or School: _____

Spouse's (or S/O) Name: _____ DOB: _____ Age: _____

Email address: _____ Spouse's SS#: _____ - _____ - _____

Address: _____ City: _____ State: _____ Zip: _____

(H) _____ (C) _____ (W) _____

Employer: _____

Mother's Name: _____ DOB: _____ Age: _____

Email address: _____ Mother's SS#: _____ - _____ - _____

Address: _____ City: _____ State: _____ Zip: _____

(H) _____ (C) _____ (W) _____

Employer: _____

Father's Name: _____ DOB: _____ Age: _____

Email address: _____ Father's SS#: _____ - _____ - _____

Address: _____ City: _____ State: _____ Zip: _____

(H) _____ (C) _____ (W) _____

Employer: _____

Who carries the Health Insurance?: _____ Relationship to Client: _____

Subscriber's Address (if different from above): _____

Subscriber's SS#: _____ - _____ - _____ Subscribers DOB: _____ Subscriber's Employer: _____

Insurance Company: _____ Phone Number: _____

Policy #: _____ Group #: _____ Effective Date: _____